NOTICE OF BOND SALE

The City of Lawrenceburg, Kentucky (the "City") will, until August 27, 2026, at the hour of 11:00 a.m. E.D.T., (or at such later time and date announced at least 48 hours in advance via the BiDCOMP/PARITY® system) receive at the office of the City Treasurer, 100 N. Main Street, Lawrenceburg, Kentucky 40342 or electronically via BiDCOMP™/PARITY™, sealed competitive bids for the purchase of $23,620,000 principal amount (subject to an adjustment in an amount not less than $21,260,000 or more than $25,980,000) of its City of Lawrenceburg, Kentucky Water and Sewer System Revenue Bonds, Series 2026 (the "Bonds"), to be dated the date of issuance, and maturing on August 1 in the years 2027 to 2056. The minimum bid is $23,150,000 (98.0% of par).

The Bonds will be issued on a tax-exempt basis subject to certain qualifications set out in detail in the Official Terms and Conditions of Bond Sale and in the Official Statement. The Bonds will be subject to optional redemption and are NOT bank qualified. The legal opinion will be provided by FBT Gibbons LLP, Louisville, Kentucky.

The Bid Forms, the Official Terms and Conditions and the Preliminary Official Statement may be obtained from the Financial Advisor, RSA Advisors, LLC, 147 E. Third Street, Lexington, Kentucky 40508 or at https://rsamuni.com/bond-calendar.

(signed) Judy Russell, Treasurer, City of Lawrenceburg, Kentucky